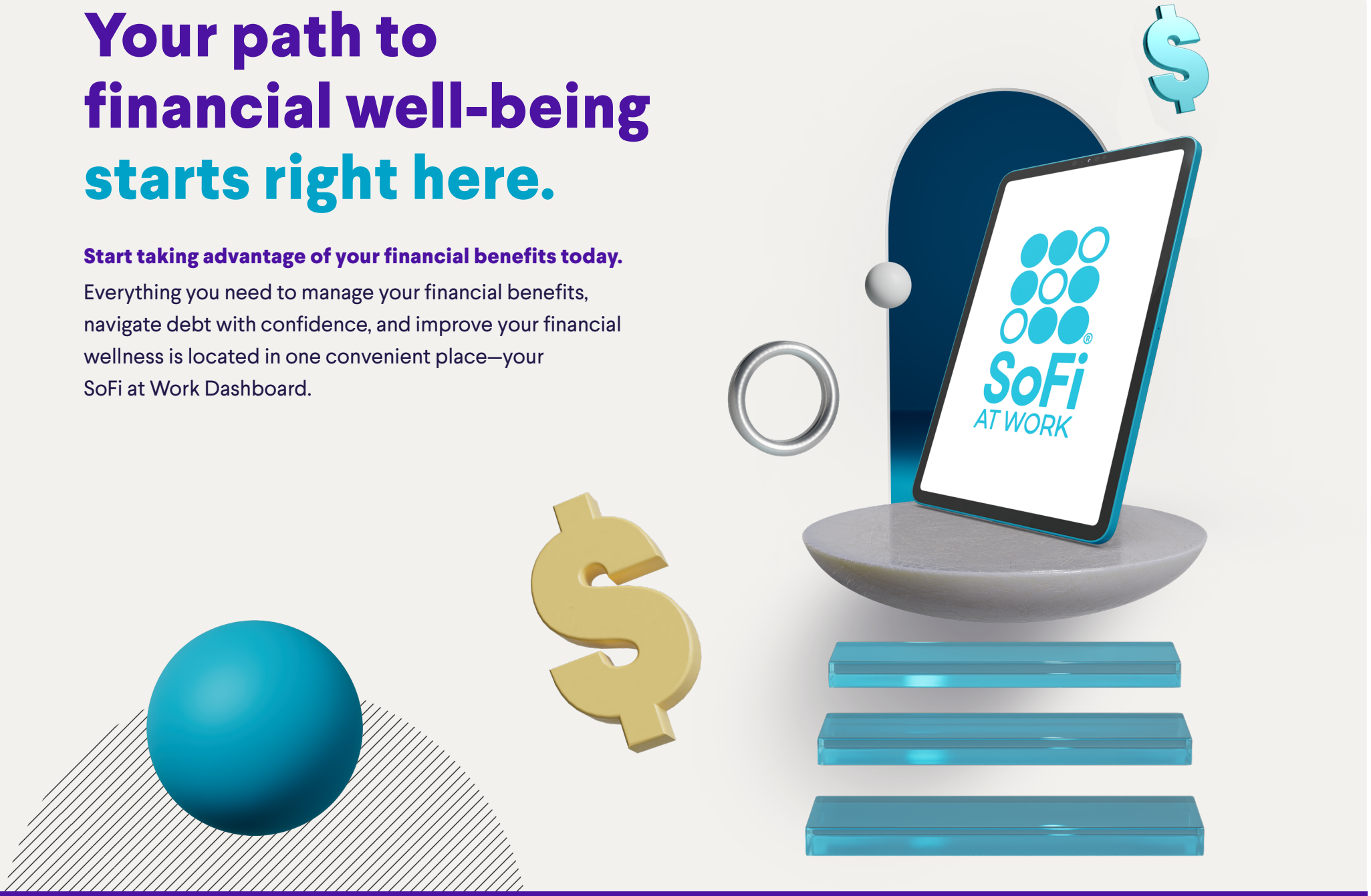
SoFi AT WORK | MILHAUS SRG

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Your path to financial well-being starts right here.

Start taking advantage of your financial benefits today.

Everything you need to manage your financial benefits, navigate debt with confidence, and improve your financial wellness is located in one convenient place—your SoFi at Work Dashboard.



Got questions? We've got answers. Call 833-277-7634. Monday–Thursday: 5 AM–7 PM PT (8 AM–10 PM ET) | Friday–Sunday: 5 AM–5 PM PT (8 AM–8 PM ET)

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These six benefits lead the way.

SoFi Financial Planners
Get a complimentary, one-time 30-minute session with a credentialed SoFi Financial Planner who can help you navigate student loans, buying a home, retirement, and more.[1]

SoFi Checking and Savings
Open a checking and savings account and add an eligible direct deposit to earn a competitive savings APY.[2]

Your finances at a glance
Get a 360-degree view of your finances with free credit score monitoring and the convenience of tracking all your financial accounts in one place.[3]

Financial education
Financial literacy is the cornerstone of financial well-being. SoFi Learn will equip you with a library of educational resources to help you on your way.

Student loan refinancing
Enjoy SoFi's competitive fixed rates on student loan refinancing, plus SoFi at Work members get exclusive rate discounts.

Financial tools and calculators
With the right financial tools, you can manage debt, budget for a home, save on loans, and more.



Four simple steps to sign up.

1. **Visit** SoFi.com/Milhaus-SRG
2. **Enter** your name, email, and other required information.
3. **Create** a SoFi account (or sign in if you have one already).
4. **Explore** your Dashboard.

Start now

Got questions? We've got answers. Call 833-277-7634. Monday–Thursday: 5 AM–7 PM PT (8 AM–10 PM ET) | Friday–Sunday: 5 AM–5 PM PT (8 AM–8 PM ET)

Products available from SoFi on the Dashboard may vary depending on your employer preferences.

[1]**Appointments with financial planners:**

SoFi Plus members can schedule an unlimited number of appointments with a financial planner. For complete SoFi Plus eligibility, please see the SoFi Plus terms.

SoFi members who do not meet the SoFi Plus eligibility criteria can schedule one (1) thirty-minute appointment with a financial planner.

Members can only schedule an unlimited number of appointments with a financial planner during periods in which the member meets the SoFi Plus eligibility criteria. The ability to schedule appointments is subject to financial planner availability. SoFi reserves the right to change or terminate this benefit at any time with or without notice. Advisory services are offered by SoFi Wealth LLC, an SEC-registered investment adviser. Information about SoFi Wealth's advisory operations, services, and fees is set forth in SoFi Wealth's current Form ADV Part 2 (Brochure), a copy of which is available upon request and at www.adviserinfo.sec.gov.

[2]**SoFi Checking and Savings** is offered through SoFi Bank, N.A. Member FDIC.APY means annual percentage yield.

[3]**SoFi Coach** offers users the ability to connect both SoFi accounts and external accounts using Plaid, Inc.'s service. When you use the service to connect an account, you authorize SoFi to obtain account information from any external accounts as set forth in SoFi's Terms of Use. Based on your consent SoFi will also automatically provide some financial data received from the credit bureau for your visibility, without the need of you connecting additional accounts. SoFi assumes no responsibility for the timeliness, accuracy, deletion, non-delivery, or failure to store any user data, loss of user data, communications, or personalization settings. You must confirm the accuracy of Plaid data through sources independent of SoFi. The credit score is a VantageScore® based on TransUnion® (the "Processing Agent") data.

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Notice: SoFi Refinance Student Loans are private loans. When you refinance federal loans with a SoFi loan, YOU FORFEIT YOUR ELIGIBILITY FOR ALL FEDERAL LOAN BENEFITS, including all flexible federal repayment and forgiveness options that are or may become available to federal student loan borrowers including, but not limited to: Public Service Loan Forgiveness (PSLF), Income-Based Repayment, Income-Contingent Repayment, extended repayment plans, PAYE or SAVE. Information current as of 8/28/26 and subject to change.

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